Union Pacific Big Boy

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Big Boy is the popular name of the American Locomotive Company 4000-class 4-8-8-4 articulated, coal-fired, steam locomotives manufactured between 1941 and 1944 and operated by the Union Pacific Railroad until 1959.

The Big Boy fleet of twenty five locomotives were used primarily in the Wyoming Division to haul freight over the Wasatch mountains between Green River, Wyoming and Ogden, Utah. They were the only locomotives to use a 4-8-8-4 wheel arrangement consisting of a four-wheel leading truck for stability entering curves, two sets of eight driving wheels and a four-wheel trailing truck to support the large firebox.

According to Union Pacific senior manager of Heritage Operations Ed Dickens Jr., the 4-8-8-4 series originally was to have been called "Wasatch". One day while one of the engines was being built an unknown worker scrawled "Big Boy" in chalk on its front. With that, the legendary name was born and has stuck ever since.^[2]

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Design



Union Pacific introduced the Challenger-type (4-6-6-4) locomotives in 1936 on its main line over the Wasatch Range between Green River, Wyoming and Ogden, Utah. For most of the route, the maximum grade is 0.82% in either direction, but the climb eastward from Ogden, Utah into the Wasatch Range reached 1.14%. Hauling a 3,600-short-ton (3,300 t; 3,200-long-ton) freight train demanded doubleheading and helper operations, and adding and removing helper engines slowed operations.

Union Pacific Big Boy



Big Boy 4014 on display in Pomona, California prior to its restoration

	nd origin
Refe	rence:[1]
Power type	Steam
Builder	American Locomotive
	Company
Build date	1941 (20), 1944 (5)
Total produced	25
_	fications
5	4-8-8-4
UIC classification	(2'D)D2' h4
Gauge	4 ft $8\frac{1}{2}$ in
	(1,435 mm) standard
	gauge
Leading wheel diameter	36 in (914 mm)
Driver diameter	68 in (1.727 mm)
Trailing wheel	
diameter	,
Wheelbase	72 ft 5.5 in (22.09 m)
Length	Locomotive: 85 ft
	3.4 in (25.99 m) Overall: 132 ft 9 ¹ / ₄ in
	(40.47 m)
Width	11 ft (3.4 m)
Height	16 ft $2^{1/2}$ in (4.94 m)
-	2
Axle load	67,800 lb (30,800 kg
Weight on drivers	540,000 lb (245,000 kg)
Locomotive	(245,000 kg) 762,000 lb
weight	(345,600 kg)
Tender weight	342,200 lb
	(155,220 kg) (2/3
	load)
Locomotive and tender	
combined	(567,000 kg)
weight Fuel type	Coal
Fuel capacity	28 short tons (25.4 t;
i dei capacity	25.0 long tons)
Water capacity	25,000 US gal
	(95,000 l;
	21,000 imp gal)
Boiler	95 in (2,400 mm)
Boiler pressure	300 lbf/in² (2.1 MPa)
Firegrate area	150 sq ft (14 m²)
Heating surface: - Tubes and	5,035 sq ft (468 m²)
flues	
- Firebox	720 sq ft (67 m2)
- Total	5,735 sq ft (533 m2)
Superheater	Type A
type	
Superheater area	2,043 sq ft (190 m2)
Cylinders	4
Cylinder size	23.75 in × 32 in
	(603 mm × 813 mm)
	ance figures
Performa Maximum speed	-
	-
Maximum speed	80 mph (130 km/h)[2 6,290 hp (4,690 kW) 135,375 lbf
Maximum speed Power output Tractive effort	80 mph (130 km/h)[2 6,290 hp (4,690 kW) 135,375 lbf (602.18 kN)
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Big Boy 4006 on display at the Museum of Transportation, outside St. Louis, Missouri

To eliminate the need for doubleheading and helper operations, Union Pacific decided to design a new locomotive. For such a locomotive to be worthwhile, it would have to be faster and more powerful than slower locomotives like earlier compound 2-8-8-0s that UP tried after World War I. To avoid locomotive changes, the new class would need to pull long trains at a sustained speed of 60 miles per hour (100 km/h) once past mountain grades. In fact, it was designed so that it could travel smoothly and safely at 80 miles per hour (130 km/h) — even though it was not intended to be used that fast.^[2]

Led by mechanic Otto Jabelmann, the Union Pacific Railroad's design team worked with the American Locomotive Company to re-examine their Challenger locomotives. The team found that Union Pacific's goals could be achieved by enlarging its firebox to approximately 235 by 96 inches (5.97 m × 2.44 m) (about 155 sq ft or 14.4 m²), lengthening the boiler, adding four driving wheels and reducing the size of the driving wheels from 69 to 68 in (1,753 to 1,727 mm) on a new engine.

The Big Boys are articulated, like the Mallet locomotive design. They were built with a wide margin of reliability and safety, and normally operated well below 60 miles per hour (100 km/h) in freight service. Peak horsepower was reached a about 35 mph (56 km/h); optimal tractive effort, at about 10 mph (16 km/h).

Without the tender, the Big Boy has the longest engine body of any reciprocating steam locomotive.

Manufacturing

The American Locomotive Company manufactured 25 Big Boy locomotives for Union Pacific; two groups of ten in 1941 an one group of five in 1944.

Operation



The backhead (controls) of 4017 at the National Railroad Museum in Green Bay, Wisconsin

The Big Boy locomotives had large grates to burn the low-quality bituminous coal sourced from Union Pacific-owned mines in Wyoming.

As an experiment, Locomotive 4005 was converted to burn oil; unlike a similar effort with the Challengers, it failed due to uneven heating in the Big Boy's large, single-burner firebox.

Postwar increases in the price of both coal and labor and the efficiency of diesel-electric motive power foretold a limited life for the Big Boys, but they were among the last steam locomotives taken out of service. Towards the end of their career, the Big Boys could still pull more than their rated tonnage of 6,573 short tons (5,963 t). The Big Boys' ratings were increased several times until they regularly pulled 8,727 short tons (7,917 t) over the Wasatch range.

The last revenue train hauled by a Big Boy ended its run early in the morning on July 21, 1959. Most were stored operational until 1961 and four remained in operational condition at Green River, Wyoming until 1962. Their duties were assumed by diesel locomotives and gas turbine-electric

locomotives.

Incident

On April 27, 1953, Locomotive 4005 was pulling a freight train through southern Wyoming and jumped the switch track a 50 miles per hour (MPH), throwing the engine onto its left side and derailing its tender and the first 18 freight cars of the 62-car train. The engineer and fireman were killed instantly on impact while the brakeman would die in a hospital a few days later from his severe burns. The cab of the locomotive was destroyed by the tender, and the loads from the 18 derailed cars were scattered near the site of the accident. After this incident, 4005 was repaired by Union Pacific at its Cheyenne facility.

Preservation

Of the 25 Big Boy locomotives manufactured, eight remain. Seven of the eight surviving Big Boys are on static display. One, number 4014, is undergoing a restoration for excursion service which includes conversion to No. 5 oil firing. Five are displayed outdoors without protection from the elements; 4005 and 4017 are displayed indoors. The remaining Big Boy locomotives are located throughout the United States:

- 4004: Holliday Park, Cheyenne, Wyoming 41°08′12.30″N 104°47′59.4″W
- 4005: Forney Transportation Museum, Denver, Colorado 39°46′37.38″N 104°58′13.8″W The Forney Transportation Museum in Denver moved 4005 to a renovated building in January 2001.
- 4006: Museum of Transportation, St. Louis, Missouri 38°34′19.73″N 090°27′40.0″W
- 4012: Steamtown National Historic Site, Scranton, Pennsylvania 41°24′26.96″N 075°40′10.8″W Built in November 1941, Union Pacific retired 4012 in 1962. 4012 was on display at Steamtown, USA in Bellows Falls, Vermont until 1984 when it was moved to Scranton, Pennsylvania^[3] 4012 is displayed outdoors since the Steamtown turntable and roundhouse are inadequate for 4012's size.^[3] The Steamtown SHS recommended that due to its good condition, No. 4012 could be feasibly restored to working order but only after determining if surrounding "track, switches, culverts, trestles, bridges, wyes, turntables and other facilities could bear her great weight".^{[3][4]}
- 4014: Union Pacific Railroad, Cheyenne, Wyoming 34°05′0.456″N 117°46′11.38″W Reacquired by Union Pacific in 2013 and moved from its static display in Fairplex Rail Giants Museum in Pomona California to be restored to full steam operation and operated in excursion service.
- 4017: National Railroad Museum, Green Bay, Wisconsin 44°29′02.70″N 088°02′55.1″W No. 4017 now resides in a climate-controlled shed.
- 4018: Museum of the American Railroad, Frisco, Texas 33.144513°N 96.833444°W 4018 was relocated by rail to a new location north of Dallas in Frisco, Texas on August 25, 2013.
- 4023: Kenefick Park, Omaha, Nebraska 41°13′55.7″N 095°55′4.1″W Number 4023 is the only known Big Boy to move by highway since preservation, to Kenefick Park in Omaha.

Notes

References

Citations

- 1. Peck, Combes & Augur 1950, pp. 501,519,523,545.
- 2. Elliott, Dan (April 15, 2014). "Huge Big Boy steam locomotive coming back to life". Yahoo! News. Associated Press. Retrieved April 15, 2014.
- 3. Chappell, Gordon. "Union Pacific No. 4012". Steam Over Scranton: Special History Study, American Steam Locomotives. National Park Service. Retrieved March 13, 2012.
- 4. "Steamtown's Locomotives and Cars". Steamtown National Historic Site. National Park Service. Retrieved March 13, 2012.

References

 Peck, C. B.; Combes, C. L.; et al., eds. (1950). 1950-52 Locomotive Cyclopedia of American Practice (Fourteenth ed.). New York: Simmons-Boardman Publishing. ASIN B009AF0VKU.

External links

- The UP 4014 Project YouTube playlist (https://www.youtube.com/playlist?list=PLh3l5IvpX5haUFK5n7yqfs2vIoq_wGTVe) Videos charting the progress of the restoration of 4014
- Union Pacific Big Boys (http://www.steamlocomotive.com/bigboy/)
- Big Boy main page (http://www.trainweb.org/jlsrr/bigboy/bigboy%20mainpage.htm)
- [1] (http://forneymuseum.org/News_BigBoyWreck.html)



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